บริษัท พรอดดิจิ จำกัด (มหาชน)
PRODIGY PUBLIC COMPANY LIMITED

No. PDG/FIN/004/69

November 10, 2026.

Subject: Explanation of the operational performance for the third quarter of 2026 by September 30, 2026.

Attention: The President
The Stock Exchange of Thailand

Enclosed: 1 Copy of the Financial Statements for the third quarter of the year 2026 (July – September 2026)

Dear Sirs,

Prodigy PCL. Please submit the Financial Statements for the third quarter of 2026 by September 30, 2026. The auditor has already reviewed them. The information will be useful for investors and others interested.

The operational performance of Prodigy PCL. for the third quarter of the year 2026 (July – September 2026) compared with the third quarter of the year 2025 (July – September 2025) is as follows.

Unit: Million Baht	Quarter 3 Of 2026	Quarter 3 Of 2025	Change	
			amount	%
Sales Revenue	183.984	149.514	34.470	23.05
Other Income	0.722	0.873	(0.151)	(17.30)
Total Revenue	184.706	150.387	34.319	22.82
Cost of goods sold	142.814	107.419	35.395	32.95
Gross profit	41.170	42.095	(0.925)	(2.20)
Selling Expenses	6.068	5.644	0.424	7.51
Administrative Expenses	11.328	11.295	0.033	0.29
Financial Cost	0.080	0.098	(0.018)	(18.37)
Net Profit	18.262	21.000	(2.738)	(13.04)

For the third quarter of 2026, the Company recorded a net profit of THB 18.262 million, a decrease of THB 2.738 million or 13.04% compared with the net profit of THB 21.000 million in the same quarter of the previous year, mainly due to the following factors.

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1. Sales Revenue and Cost of Goods Sold

The Company's sales revenue for the third quarter of 2026 amounted to THB 183.984 million, an increase of THB 34.470 million, or 23.05%, compared with THB 149.514 million in the third quarter of 2025. The increase was mainly attributable to higher sales across almost all product categories compared with the same period of the previous year.

The Company's cost of sales for the third quarter of 2026 amounted to THB 142.814 million, an increase of THB 35.395 million, or 32.95%, compared with THB 107.419 million in the third quarter of 2025. The increase was mainly attributable to higher sales volume and rising raw material costs, partly driven by the ongoing conflict in the Middle East.

2. Other Income

Other income in the third quarter of 2026 amounted to THB 0.722 million, decrease of THB 0.151 million or 17.30% recorded in the same quarter of the previous year. It was income from interest income and the sale of scrap materials.

3. The gross profit

The Company's gross profit for the third quarter of 2026 amounted to THB 41.170 million, a decrease of THB 0.925 million, or 2.20%, compared with THB 42.095 million in the third quarter of 2025. The decrease was mainly attributable to an increase in the prices of key raw materials used in the production process.

4. Selling Expenses

The Company's selling expenses for the third quarter of 2026 amounted to THB 6.068 million, an increase of THB 0.424 million, or 7.51%, compared with THB 5.644 million in the third quarter of 2025. The increase was mainly attributable to higher transportation costs resulting from rising and volatile fuel prices, as well as increased transportation expenses in line with higher sales volume.

Nevertheless, the Company continues to focus on improving transportation efficiency through appropriate route planning and optimization. These efforts are aimed at managing transportation costs while helping to reduce greenhouse gas emissions from transportation activities.

5. Administrative Expenses

Administrative expenses for the third quarter of 2026 amounted to THB 11.328 million, compared to THB 11.295 million in the same quarter of the previous year, an increase of THB 0.033 million or 0.29%.

6. Financial Cost

Finance costs for the third quarter of 2026 amounted to THB 0.080 million, compared to THB 0.098 million in the same quarter of the previous year, representing a decrease of THB 0.018 million or 18.37%.

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The Summary of operational performance in the third quarter of the year 2026

During the third quarter of 2026, the overall domestic economy remained sluggish, with no clear signs of recovery compared with the same period of the previous year. Certain industries temporarily reduced production capacity for specific product categories. In addition, several provinces experienced flooding, which disrupted economic activities and required time for recovery in the affected areas. These circumstances may have affected the ability of some of the Company's business partners to distribute their products through various sales channels and outlets, resulting in order postponements among business partners across several product categories during the period.

In terms of marketing and raw material management, the Company has been affected by increases in the prices of key raw materials used in its production processes. In addition, certain product categories are subject to government measures regulating prices and quantities, under which the Company is required to report relevant information to the Ministry of Commerce. In response, the Company places importance on appropriately managing product pricing and quantities, taking into consideration raw material costs, product availability, and customer demand. This approach aims to ensure a continuous supply of products at appropriate prices that reflect prevailing market conditions, while also supporting the competitiveness of the Company's customers.

The Company continues to focus on expanding its customer base while maintaining relationships with existing customers. Marketing strategies are continuously implemented across all product categories through both the Head Office and the Surin Branch to enhance market opportunities and support sales growth. In addition, the Company places importance on customer relationship management and responding appropriately to the needs of each customer segment.

The Company maintains sufficient production capacity to accommodate the continuous increase in customer orders. The Company remains committed to manufacturing high-quality products in compliance with relevant standards, while continuously improving its production processes and quality control systems to enhance operational efficiency. These efforts enable the Company to effectively address the diverse requirements of individual customers across product categories and intended applications, thereby strengthening customer confidence and maintaining the Company's long-term competitiveness.

Please be informed accordingly.

Sincerely Yours

(Mr.Thongchai Tansutat)

Chairman of Executive Committee

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