



No. PDG/FIN/001/ 69

20 February, 2026.

Subject: Explanation of the operational performance for the financial statement as ended of December 31, 2025.

Attention: The President of the Stock Exchange of Thailand

Enclosure 1 Copy of the Financial Statement as ended of December 31, 2025.

Prodigy Public Company Limited (the "Company") would like to submit the financial statements for the ended December 31, 2025, which have been audited by the auditor and management's explanation and analysis. The information for investors and those who are interested in.

The operational performance of Prodigy Pcl, as of December 31, 2025 and 2024 as follows:

Unit : million baht	financial statements 2025	financial statements 2024	increase (decrease)	
			amount	%
Sales Revenue	633.732	631.350	2.382	0.38
Other income	3.961	2.152	1.809	84.06
Total Revenue	637.694	633.502	4.192	0.66
Cost of goods sold	460.710	480.093	(19.383)	(4.038)
Gross profit	176.984	153.409	23.575	15.367
Selling Expenses	22.295	20.576	1.719	8.35
Administrative Expenses	44.956	42.501	2.455	5.78
Financial Cost	0.308	0.330	(0.022)	(6.67)
Net Profit	83.241	70.581	12.66	17.94

Summary of Operating Results

For the year ended December 31, 2025, the Company reported net profit of THB 83.241 million, representing an increase of THB 12.660 million or 17.94% compared to net profit of THB 70.581 million in 2024.

The improvement in net profit was primarily attributable to effective cost management, particularly a reduction in cost of goods sold, which resulted in an improvement in gross profit margin, despite sales revenue growing at a level comparable to the previous year.



1. Sales Revenue

Sales revenue for 2025 amounted to THB 633.732 million, compared to THB 631.350 million in 2024, representing an increase of THB 2.382 million or 0.38%.

Although revenue growth was modest, the Company's revenue structure strengthened as a result of expanding its customer base. Nevertheless, purchase orders from certain customer groups remained soft, limiting overall revenue expansion. To enhance revenue stability and mitigate concentration risk, the Company implemented a revenue diversification strategy by broadening its product portfolio, expanding distribution channels, and increasing the number of customer segments served.

2. Cost of Goods Sold and Gross Profit

Cost of goods sold for 2025 totaled THB 460.710 million, compared to THB 480.093 million in 2024, representing a decrease of THB 19.383 million or 4.04%. The reduction in COGS was primarily due to:

- Lower raw material prices compared to the previous year
- Efficient raw material inventory management
- Close monitoring of cost trends and systematic cost control

As a result, gross profit increased to THB 176.984 million, compared to THB 153.409 million in 2024, representing an increase of THB 23.575 million or 15.37%. The improved gross profit margin reflects the Company's effective management of raw material price volatility and disciplined cost control framework. From an ESG perspective, optimized inventory management also contributed to reduced raw material losses, minimized production waste, and enhanced resource efficiency, supporting the Company's sustainable business practices.

3. Other Income

Other income for 2025 amounted to THB 3.961 million, compared to THB 2.152 million in 2024, representing an increase of THB 1.809 million or 84.06%. Other income primarily consisted of Interest income, Gains from the disposal of assets and scrap materials

Such, income is non-core in nature and does not directly reflect profitability from the Company's principal business operations.

4. Selling Expenses

Selling expenses for 2025 amounted to THB 22.295 million, compared to THB 20.576 million in 2024, representing an increase of THB 1.719 million or 8.35%. The increase was mainly attributable to higher transportation costs, which varied in line with sales volume.

The Company has continuously improved logistics efficiency through route optimization and delivery cycle management to control costs and reduce greenhouse gas emissions from transportation activities, consistent with its commitment to sustainable operations.



5. Administrative Expenses

Administrative expenses for 2025 totaled THB 44.956 million, compared to THB 42.501 million in 2024, representing an increase of THB 2.455 million or 5.78%.

The increase was in line with business expansion and investments in operational systems, human resource management, and corporate governance enhancement to strengthen long-term sustainability.

6. Risk Management and Future Outlook

The Company recognizes key risk factors, including:

- Volatility in raw material prices
- Customer concentration risk
- Economic conditions and purchasing power

The Company's risk mitigation strategies include:

- Close monitoring of raw material price trends
- Diversification of customer base and product categories
- Continuous cost control and expense management
- Strengthening transparent corporate governance practices

Management expects the Company to maintain operational stability under prudent risk management while focusing on sustainable growth.

Overall Conclusion

In 2025, the Company achieved a significant increase in net profit, despite sales revenue growing at a level comparable to the previous year. To enhance revenue resilience, the Company accelerated its revenue diversification strategy by broadening its product portfolio and expanding its customer base in order to strengthen the long-term stability of its revenue structure. In addition, the improvement in performance was supported by effective cost management, disciplined expense control, and systematic risk management. These initiatives reflect the Company's commitment to conducting its business with a focus on long-term sustainability.

Please be informed accordingly.

Sincerely Yours

(Mr.Thongchai Tansutat)

Chairman of Executive Committee