



No. PDG/FIN/004/68

November 6, 2025.

Subject: Explanation of the operational performance for the third quarter of 2025
by September 30, 2025.

Attention: The President
The Stock Exchange of Thailand

Enclosed: 1 Copy of the Financial Statements for the third quarter of the year 2025
(July – September 2025)

Dear Sirs,

Prodigy PCL. Please submit the Financial Statements for the third quarter of 2025 by September 30, 2025. The auditor has already reviewed them. The information will be useful for investors and others interested.

The operational performance of Prodigy PCL. for the third quarter of the year 2025 (July – September 2025) compared with the third quarter of the year 2024 (July – September 2024) is as follows.

Unit: Million Baht	Quarter 3 Of 2025	Quarter 3 Of 2024	Change	
			amount	%
Sales Revenue	149.514	160.003	(10.489)	(6.56)
Other Income	0.873	0.317	0.556	175.39
Total Revenue	150.387	160.320	(9.933)	(6.20)
Cost of goods sold	107.419	124.165	(16.746)	(13.49)
Gross profit	42.095	35.838	6.257	17.46
Selling Expenses	5.644	5.456	0.188	3.45
Administrative Expenses	11.295	10.785	0.510	4.73
Financial Cost	0.098	0.101	(0.003)	(2.97)
Net Profit	21.000	13.673	7.327	53.59

For the third quarter of 2025, the Company recorded a net profit of THB 21.000 million, an increase of THB 7.327 million or 53.59% compared with the net profit of THB 13.673 million in the same quarter of the previous year, mainly due to the following factors.



1. Sales Revenue and Cost of Goods Sold

The Company's sales revenue in the third quarter of 2025 amounted to THB 149.514 million, compared to THB 160.003 million in the third quarter of 2024, representing a decrease of THB 10.489 million or 6.56%. The decline in sales revenue was attributed to lower sales across all product groups compared to the same quarter of the previous year.

The cost of goods sold in the third quarter of 2025 amounted to THB 107.419 million, compared to THB 124.165 million in the third quarter of 2024, a decrease of THB 16.746 million or 13.49%. The reduction in the cost of goods sold resulted from lower raw material costs through effective cost management, as well as a decrease in production costs compared to the previous year.

2. Other Income

Other income in the third quarter of 2025 amounted to THB 0.873 million, an increase of THB 0.556 million or 175.39% from THB 0.317 million recorded in the same quarter of the previous year. The increase was primarily driven by higher interest income and greater proceeds from the sale of scrap materials.

3. The gross profit

Gross profit for the third quarter of 2025 amounted to THB 42.095 million, an increase of THB 6.257 million or 17.46% from THB 35.838 million in the same quarter of the previous year, primarily driven by a reduction in the cost of goods sold.

4. Selling Expenses

Selling expenses for the third quarter of 2025 amounted to THB 5.644 million, an increase of THB 0.188 million or 3.45% from THB 5.456 million in the same quarter of the previous year. Despite the overall increase, transportation expenses declined due to more efficient route management, which, in turn, lowered distribution costs and reduced greenhouse gas emissions from logistics operations.

5. Administrative Expenses

Administrative expenses for the third quarter of 2025 amounted to THB 11.295 million, compared to THB 10.785 million in the same quarter of the previous year, an increase of THB 0.510 million or 4.73%.

6. Financial Cost

Finance costs for the third quarter of 2025 amounted to THB 0.098 million, compared to THB 0.101 million in the same quarter of the previous year, representing a decrease of THB 0.003 million or 2.97%.



The Summary of operational performance in the third quarter of the year 2025

During the third quarter, the overall domestic economy slowed down compared to the previous quarter. Certain industrial sectors temporarily reduced production for some products, while several provinces across the country were affected by flooding, which will require time for economic recovery in each area. These factors may have impacted some of the Company's business partners in distributing products to various sales channels, leading to a slowdown in purchase orders from several product groups.

On the marketing front, as the cost of raw materials declined, the Company reviewed and decided to reduce product prices for existing customers as part of its efforts to enhance their competitiveness. The Company's marketing plan continues to focus on expanding its new customer base while maintaining existing customers and accelerating sales growth across all product categories, both at the head office and the Surin branch. Regarding production capacity, the Company remains capable of supporting an increase in production volume should customer orders rise.

Please be informed accordingly.

Sincerely Yours

(Mr.Thongchai Tansutat)

Chief Executive Officer