

No. PDG/FIN/003/68

August 6th, 2025

Subject : Explanation of the operational performance for the financial statement as of the end of June 30th, 2025

Attention : The President
The Stock Exchange of Thailand

Enclosed: 1 Copy of the Financial Statements, as of June 30th, 2025

Dear Sirs,

Prodigy Public Company Limited ("the company") submits the financial statement as of June 30, 2025, which was audited by the Company's auditor. The information will be useful for investors and those who are interested in it.

The operational performance of Prodigy PCL. For the second quarter of year 2025, as end of June 30th, 2025, and 2024, as follows;

Unit: Million Baht	Quarter 2 of 2025	Quarter 2 of 2024	Change	
			amount	%
Sales Revenue	171.233	163.634	7.599	4.64
Other Income	0.647	0.890	(0.243)	(27.30)
Total Revenue	171.880	164.524	7.356	4.47
Cost of goods sold	127.716	125.929	1.787	1.42
Gross profit	43.517	37.705	5.812	15.41
Selling Expenses	5.905	5.331	0.574	10.77
Administrative Expenses	11.588	10.595	0.993	9.37
Financial Cost	0.085	0.101	(0.016)	(15.84)
Other	5.007	0.851	4.156	488.37
Net Profit	17.716	18.066	(0.350)	(1.94)

The Company reported a net profit of THB 17.716 million, representing a decrease of 0.350 million baht, or 1.94%, compared to the same period of the previous year, which recorded a net profit of THB 18.066 million. Key contributing factors are outlined below:

1. Sales Revenue and Other Income

The sales revenue increased by 7.599 million baht or 4.64%. Total revenue increased 7.356 million baht or 4.47% compared with the same period in 2024.

The other income decreased by 0.243 million baht or 27.30%, primarily due to a decline in income from the sale of scrap materials, which aligns with the Company's policy to optimize resource utilization and reduce waste.

2. Cost of goods sold

The cost of goods sold rose by THB 1.787 million baht, or 1.42%, compared to the same period last year. The increase was primarily due to variable costs associated with higher sales volume.

3. The gross profit

The gross profit for the second quarter of fiscal year 2025. As of June 30th, 2025, it was 43.517 million baht, an increase of 5.812 million baht, or 15.41%, supported by lower raw material costs compared to the same period last year.

4. Selling Expenses

The selling expenses for the second quarter of fiscal year 2025 were 5.905 million baht, increasing by 0.574 million baht, or 10.77%. This increase was due to higher transportation costs linked to increased sales volume and greater marketing expenditures in line with the Company's market expansion strategy.

5. Administrative Expenses

The administrative expenses for the second quarter of fiscal year 2025 were 11.588 million baht increased by 0.993 million baht or 9.37% compared to the same period of the previous year. The increase was attributable to a rise in key administrative costs.



6. Finance Costs

Finance costs, primarily consisting of bank fees, amounted to 0.085 million baht, a decrease of 0.016 million baht, or 15.84%, compared to the same period last year.

7. Other Expenses

Other expenses included an expected credit loss provision of 5.596 million baht, in compliance with TFRS 9, which increased by 4.825 million baht year-on-year. There was also a write-down of inventory to net realizable value amounting to 0.589 million baht, a decrease of 0.669 million baht from the same period last year.

The Summary of operational performance for the second quarter of 2025

The Company recorded higher sales, mainly driven by increased demand for pharmaceutical and dietary supplement packaging products, as well as growth in certain product segments, compared to the previous year.

Gross profit improved significantly due to lower production costs, especially the decline in raw material prices.

The marketing department continued to pursue a proactive strategy, expanding the customer base, particularly in innovative product segments, to enhance product diversification and support long-term revenue growth.

With regard to cost management, especially raw materials, which remain a critical factor in the Company's cost structure. The management continues to monitor price trends closely to ensure efficient inventory control in terms of both cost and quantity.

Please be informed accordingly.

Sincerely Yours

(Mr.Thongchai Tansutat)

Chief Executive Officer