



No. PDG/FIN/003/67

August 7th,2024

Subject : Explanation of the operational performance for the financial statement as ended of June 30th,2024

Attention : The President
The Stock Exchange of Thailand

Enclosed : 1 Copy of the Financial Statements, as ended of June 30th,2024

Dear Sirs,

Prodigy Public Company Limited (“the company”) submit the financial statement ended of June 30th, 2024 which was audited by the auditor of the company. The information will be useful for investors and those who are interested in.

The operational performance of Prodigy Pcl. For the second quarter of year 2024 as end of June 30th,2024 and 2023 as followings;

| Unit : Million Baht | Quarter 2 of 2024 | Quarter 2 of 2023 | Change | |
|-------------------------|----------------------|----------------------|----------|---------|
| | | | amount | % |
| Sales Revenue | 163.634 | 169.024 | (5.39) | (3.19) |
| Other Income | 0.890 | 0.631 | 0.259 | 41.05 |
| Total Revenue | 164.524 | 169.655 | (5.131) | (3.02) |
| Cost of goods sold | 125.929 | 147.365 | (21.436) | (14.55) |
| Gross profit | 37.705 | 21.659 | 16.046 | 74.08 |
| Selling Expenses | 5.331 | 6.901 | (1.57) | (22.75) |
| Administrative Expenses | 10.595 | 12.487 | (1.892) | (15.15) |
| Financial Cost | 0.101 | 0.093 | 0.008 | 8.60 |
| Net Profit | 18.066 | 3.349 | 14.717 | 439.44 |



In the financial statement ended of June 30th,2024 the company generated the net profit of 18.066 million baht, decreasing 14.717 million baht or 439.44% compared with the net profit of the same period 2023 was 3.349 million baht with the cause as followings.

1. Sales Revenue and Other income

The sales revenue decreasing 5.39 million baht or 3.19%, Total revenue decreasing 5.131 million baht or 3.02% compared with the same period 2023.

The other income increasing 0.259 million baht or 41.05% compared with the previous year, it increased by selling of scrap materials.

2. Cost of goods sold

The cost of goods sold decreased 21.436 million baht or 14.55 % compare with the same period last year. Due to reduced production costs.

3. The gross profit

The gross profit for the second quarter of fiscal year 2024. As of June 30th, 2024, it was 37.705 million baht, an increased of 16.046 million baht or 74.05% due to reduced production costs.

4. Selling Expenses

The selling expenses for the second quarter of fiscal year 2024 was 5.331 million baht, an decreased of 1.57 million baht or 22.75% . This is due to lower transportation costs, which vary with lower sales. due to reduced production costs.

5. Administrative Expenses

The administrative expenses for the second quarter of fiscal year 2024 was 10.595 million baht decrease of 1.892 million baht or 15.15% compared to the same period last year. Since the same period last year, there were also utility expenses and office building renovation expenses included.



The Summary of operational performance on the second quarter of year 2024

The company's sales decreased compared to the same period of the previous year due to the economic situation and reduced purchasing power. In addition, the company lost sales from customers in the drinking water market.

Meanwhile, the company's gross profit and net profit increased from the same period of the previous year due to lower production costs, especially electricity costs.

In terms of marketing, we continue to implement the marketing plan to accelerate the expansion of our customer base, especially customers in new product groups, in order to create variety and increase sales according to the plan.

The raw material cost management, which is the main variable in cost. Management continues to focus and has closely monitored the price of raw materials. In order to manage the stock of raw materials for reasonable price and quantity.

Please be informed accordingly.

Yours Sincerely,

(Mr.Thongchai Tansutat)

Managing Director