



No. PDG/FIN/004/61

August 7th, 2018.

Subject : Explanation of the operational performance for the financial statement as ended of June 30th,2018

Attention : The President
The Stock Exchange of Thailand

Enclosed : 1 Copy of the Financial Statements, as ended of June 30th,2018

Dear Sirs,

Prodigy Public Company Limited (“the company”) submit the financial statement ended of June 30th, 2018, which was audited by the auditor of the company. The information will be useful for investors and those who are interested in.

The operational performance of Prodigy Pcl. For the second quarter of year 2018 as end of June 30th,2018 and 2017 as followings;

Unit : Million Baht	Quarter 2 of 2018	Quarter 2 of 2017	Change	
			amount	%
Sales Revenue	163.941	154.423	9.518	6.16
Other Income	1.475	1.642	(0.167)	10.17
Total Revenue	165.416	156.065	9.351	5.99
Cost of goods sold	138.598	121.851	16.747	13.74
Gross profit	26.818	34.214	(7.396)	21.62
Selling Expenses	5.454	4.929	0.525	10.65
Administrative Expenses	8.257	7.811	0.446	5.71
Financial Cost	0.082	0.089	(0.007)	7.87
Net Profit	10.409	17.123	(6.714)	39.21



In the financial statement ended of June 30th,2018, the company generated the net profit of 10.409 million baht, decreasing 6.714 million baht or 39.21% compared with the net profit of the same period 2017 was 17.123 million baht with the cause the major of raw material as PET resin, that's price has been moved to the upside by fluctuation in crude oil price. We have to burden the depreciation of machinery in new machine investing, it impacted cost of goods sold increased 13.74% and gross profit decreased 21.62% while selling and administrative expenses increased 10.65% and 5.71% as following:

1. Sales Revenue and Cost of Goods sold

The sales revenue of Prodigy Pcl, as ended of June 30th,2018 was 163.941 million baht increased 9.518 million baht or 6.16% compared with the sales revenue of the same period 2017 which was 154.423 million baht cause of increasing customers of fruit juice and seasoning sauce groups.

Cost of goods sold

The cost of goods sold as ended of June 30th,2018 was 138.598 million baht, increased 16.747 million baht or 13.74% compared with cost of goods sold in the second quarter of 2017 was 121.851 million baht from the increased of raw material price by fluctuation of crude oil price.

2. Other income

Other Income of Prodigy Pcl. It decreased 0.167 million baht or 10.17% that was consisted of interest and reduced the selling assets and plastic scrap.

3. The gross profit

The gross profit, as ended of June 30th, 2018 was 26.818 million baht decreased 7.396 million baht or 21.62% compared with gross profit of same period in 2017 which was 34.214 million baht because the increasing cost of goods sold from the increased of raw material price.

4. Selling Expenses

The selling expenses for financial statement as ended of June 30th, 2018 was 5.454 million baht, increased 0.525 million baht or 10.65% compared with the selling expenses of the second quarter 2017 which was 4.929 million baht. The main expense was transportation cost.



5. Administrative Expenses

The administrative expenses for financial statement as ended of June 30th, 2018 was 8.257 million baht, increased 0.446 million baht or 5.71% compared with the administrative expense of the same period 2017 which was 7.811 million baht.

6. Financial Cost

The Financial Cost for financial statement as ended of June 30th, 2018 was 0.082 million baht, decreased 0.007 million baht or 7.87% compared with the financial cost as ended of June 30th, 2017 was 0.089 million baht.

The Summary of operational performance on the second quarter of year 2018

The economy of the second quarter in 2018, the crude oil price has hit its continuously high level from the first quarter that affected to cost of the main raw material has been higher price. The purchasing power of customers more slightly as the cost of living was increased its' combined with substantial increase in the price of goods and services since the minimum wage has been raised. The low agricultural product price remained that effect to household debt high level at the start of the year.

The company have operated implement our marketing plan, expanded the customer base both original group and new group. Beside of we launched the new product "Preform in order to serve the need of customers who have own blowing machine. In addition to we have followed up closely for properly raw material's price and inventory.

Please be informed accordingly.

Sincerely Yours

(Mr. Thongchai Tansutat)

Managing Director