



No. PDG/FIN/004/64

November 9^h, 2021.

Subject : Explanation of the operational performance for the ended of September 30th, 2021

Attention : The President
The Stock Exchange of Thailand

Enclosed : 1 Copy of the Financial Statements, as ended of September 30th, 2021.

Dear Sirs,

Prodigy Pcl. Submit the Financial Statements for the third quarter of year 2021, as ended of September 30th, 2021. Which's reviewed from the Auditor already. The information will be useful for investors and those who are interested in. The operational performance of the Prodigy Pcl. For the third quarter of year 2021 as end of September 30th, 2021 and 2020 as followings.

Unit : Million Baht	Quarter 3 Of 2021	Quarter 3 of 2020	Change	
			amount	%
Sales Revenue	180.103	121.567	58.536	48.15
Other Income	0.327	0.151	0.176	116.56
Total Revenue	180.430	121.718	58.712	48.24
Cost of goods sold	151.479	93.502	57.977	62.01
Gross profit	28.624	28.065	0.559	1.99
Selling Expenses	5.861	3.886	1.975	50.82
Administrative Expenses	9.651	8.524	1.127	13.22
Financial Cost	0.091	0.076	0.015	19.74
Net Profit	11.213	13.416	(2.203)	(16.42)



As ended of the third quarter of 2021, the company generated the net profit of 11.213 million baht, decreasing of 2.203 million baht or 16.42% which compared with the net profit of 13.416 million baht in the third quarter of 2020 with these causes as followings.

1. Sales Revenue and Cost of Goods sold

The sales revenue of Prodigy Pcl. As ended of September 30th, 2021 and 2020 was 180.103 million baht and 121.567 million baht accordingly. The revenue from sales in third quarter of year 2021 increased of 58.536 million baht or 48.15%. The increasing of Sales Revenue because of the Sales Revenue all of products groups increased which compared with the same period in the last year.

The cost of goods sold in the third quarter of 2021 and 2020 was 151.479 and 93.502 million baht accordingly. The costs of goods sold increased of 57.977 million baht or 62.01%, it raised because the PET Resin price to raise in line with the rising of crude oil price.

2. Other Income

The other income of Prodigy Pcl. As ended of third quarter of 2021 was 0.327 million baht compared with the third quarter of pervious year. It increased 0.176 million baht or 116.56% that was consisted of interest and selling the plastic scrap.

3. The gross profit

In the third quarter of 2021 was 28.624 million Baht and 28.065 million Baht in 2020. It increased of 0.559 million Baht or 1.99%. The mainly due to increased sales revenue and other while the costs of goods sold increased according to the PET Resin price raised.

4. Selling Expenses

The selling expenses for the third quarter in 2021 was 5.861 million Baht and 3.886 million Baht in 2020 accordingly. It increased 1.975 million Baht or 50.82% that mainly selling expenses was transportation that related with the increasing of sale volume.

5. Administrative Expenses

The administrative expenses for the third quarter in 2021 was 9.6511 million Baht and 8.524 million Baht in 2020 accordingly. It increased by 1.127 million or 13.22% because Surin branch expenditure are included.

6. Financial Cost

Financial Cost for the third quarter in 2021 was 0.091 million Baht and 0.076 million Baht in 2020.

The financial Cost decreased by 19.74%

The Summary of operational performance on the third quarter of year 2021

The Thai economy in the third quarter of 2021 was severely affected by the COVID-19 outbreak and strict containment measures, decreasing of purchasing power, labor market remained vulnerable. The Government must speed up the vaccination that were needed, to reach herd immunity for decreasing risk of severe disease and death. The vaccine administration adjusted target to achieve preparing for the reopening of the country.

Beside of the COVID-19 outbreak, during the third quarter was heavy rain fall that affected the business's activities. The flooding affected many areas especially the north-east and central in Thailand. The agricultural areas and transportation have been directly affected by flooding.

Our company is normally active and operational that compared with the same period of previous year. The raw material's price is the main variable , it raised that effected to Cost of goods sold and Net profit of the third quarter ,2021.

Please be informed accordingly.

Sincerely Yours



(Mr.Thongchai Tansutat)

Managing Director